AI agents for the bank's own systems

Built in your environment. Connected through the APIs you already run. Held at every decision that is yours to make.

THE PROBLEM

Your assistants can answer questions. The work is somewhere else: in the core, the card system, the payment hub, the screening system. No catalogue of ready-made connections has those, and no outside service should.

HOW IT WORKS

STEP 01

Connect.

Give Katonic the description of an API you already run, and each operation becomes a tool an agent can call. Add databases, document stores and monitoring from the catalogue of MCP servers, each one running inside your own cluster.

STEP 02

Set the rules.

For every tool, choose one of four answers: allow, allow and record, hold for a person's approval, or block. For the whole bank or for one team. A tool that changes something waits for approval until you decide otherwise.

STEP 03

Put it to work.

Build the agent in Katonic Studio with the people who do the job today. It acts as the person using it, and every call it makes is recorded.

The data, the keys and the operator stay with you.

Agents a bank can build

Financial crime	Sanctions alert review. AML investigation. Adverse media screening. Fraud case summary
Onboarding	Customer onboarding. Business onboarding. Periodic review
Lending	Loan application intake. Credit analysis. Loan document verification. Collections call review
Customer service	Banking support. Card servicing. Complaint handling
Payments	Payment investigation. Exception repair. Reconciliation breaks
Compliance and audit	Regulatory monitoring. Policy and procedures. Audit evidence
Finance and relationships	Management reporting. Client meeting brief
Technology	Incident response. Legacy system explainer
Pensions and funds	Member fund assistant. Contribution and transfer processing

Each one prepares the work. A person makes the decision.

Seven questions to ask before an agent touches a system of record

01 Is there one list of every agent, and every tool each can call?

02 Which tools change something, and who decided each may run?

03 Who approves a change, and what do they see?

04 Whose identity does the agent act under?

05 What happens to a call when the policy cannot be checked?

06 Where does the model run, and what leaves your network?

07 Can every call be shown to an auditor?

WHERE IT RUNS TODAY

In production at a top-tier bank in Asia, air-gapped, inside the bank's own perimeter.

Tested by a pension fund trustee against its own scored tests, on invented data, before it ordered.

Where to start

One area, one team, test data first. Then beside the manual process, measured against it.

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