Legal agents on Katonic: the list

35 agents across nine areas, for the legal team inside a company or public body

A legal team's work runs through its contracts, its matter files, its templates and playbooks, the company's policies, and the systems where agreements are signed and stored. Every agent reaches them in one of four ways, all through the same tool gateway and the same approval rules:

	HOW EACH AGENT CONNECTS
01	**A file the user uploads** in the conversation: a contract, a counterparty's markup, a pleading, an invoice from a law firm, a request from a data subject.
02	**A knowledge source.** The playbook, the template library, past advice, policies and the contract store are indexed in the Knowledge Engine, with each reader's permissions kept.
03	**An imported API.** The company gives Katonic the description of an API it already runs, and the operations it chooses become tools. This is the route to systems of record: the contract system, the matter list, the signature system, the entity register.
04	**An MCP server from the catalogue,** deployed inside the company's own cluster. This is the route to document stores, reporting databases and web search.

System names are left out on purpose. The company supplies the address and the sign-in. Nothing here is a tested integration with a named product.

THE NINE AREAS

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AREA 01

The legal front door

AGENT	WHAT IT DOES	READS FROM	WHERE IT STOPS FOR A PERSON
Legal Request Triage Agent	Reads a request sent to the legal team, says what kind of matter it is, lists what is missing, and proposes who should take it	The request as a ticket or an uploaded file; the team's intake rules as a knowledge source	A lawyer or the legal operations lead confirms the kind and the owner. The agent opens no matter and answers nobody
Legal Policy Q&A Agent	Answers a colleague's question from the company's own legal policies and guidance notes, cites the paragraph, and says when they are silent	Policies and guidance as a knowledge source	It informs from the written policy only. Anything beyond it goes to a lawyer
Standard Agreement Preparation Agent	Fills the company's own approved template for a routine agreement from the details a colleague gives, and lists every field it could not fill	The approved template as a knowledge source; the details as a form or an uploaded file	A lawyer, or a person the legal team has authorised for that template, approves and sends
Matter Summary Agent	Summarises where a matter stands from its file: the parties, what was asked, what was advised, the open points and the next date	The matter file as a knowledge source or through an imported API	The matter owner corrects and uses the summary

AREA 02

Contract review

AGENT	WHAT IT DOES	READS FROM	WHERE IT STOPS FOR A PERSON
Contract Review Agent	Compares a contract with the legal team's playbook, marks each departure and drafts suggested wording	The contract as an uploaded file; the playbook as a knowledge source	A lawyer decides and sends
NDA Review Agent	Marks up a confidentiality agreement against the company's standard positions and drafts the reply, with the reason for each change	The agreement as an uploaded file; the standard positions as a knowledge source	A lawyer approves and sends the reply. The agent sends nothing
Contract Markup Agent	Reads a counterparty's markup against the company's positions, lists what was accepted, changed and added, and proposes wording for each open clause	The markup as an uploaded file; positions and past agreed wording as a knowledge source	A lawyer decides each point and conducts the negotiation
Clause Library Q&A Agent	Finds the company's approved wording and fallback positions for a clause, and shows where each was last agreed	The clause library and signed contracts as a knowledge source	It informs. A lawyer chooses the wording

AREA 03

Obligations and renewals

AGENT	WHAT IT DOES	READS FROM	WHERE IT STOPS FOR A PERSON
Obligation Register Agent	Reads a signed contract and lists what the company must do, by when and for whom, each with its clause	Signed contracts as uploaded files or a knowledge source	The contract owner confirms each entry before it enters the register
Contract Renewal Check Agent	Lists contracts nearing a renewal, notice or expiry date, with the clause that sets it and what the notice must say	The contract store through an imported API or as a knowledge source	The contract owner decides to renew, renegotiate or give notice
Document Review Agent	Reads a set of documents and lists the clauses, dates and obligations the reviewer asked for, each with its page	The documents as uploaded files or a knowledge source	A reviewer checks each entry
Signature Packet Check Agent	Before a contract goes for signature, checks the final version against the approved one, the signatories against the delegation of authority, and lists what does not agree	The two versions as uploaded files; the delegation of authority as a knowledge source	A lawyer releases the contract for signature. The agent signs and sends nothing

AREA 04

Disputes

AGENT	WHAT IT DOES	READS FROM	WHERE IT STOPS FOR A PERSON
Dispute File Summary Agent	Reads the pleadings, orders and correspondence in a case and sets out the issues, the dates and the open points	The case file as uploaded files or a knowledge source	The lawyer running the case corrects and uses it. The agent predicts no outcome
Chronology Agent	Builds a dated list of events from the documents in a matter, each tied to its document and page, and marks dates that conflict	The documents as uploaded files or a knowledge source	A lawyer checks each entry before the chronology is relied on
Privilege Review Check Agent	In a set of documents due to be disclosed, marks those a lawyer should look at for privilege, with the reason: a lawyer named, advice asked for or given, a draft prepared for a dispute	The document set as a knowledge source	A lawyer decides what is privileged and what is disclosed. The agent withholds and releases nothing
Legal Hold Preparation Agent	Drafts a notice to preserve documents from the description of a dispute: who should receive it, which records, from which dates	The description as an uploaded file; the records policy as a knowledge source	A lawyer approves the notice and the list of recipients, and issues it

AREA 05

Research and knowledge

AGENT	WHAT IT DOES	READS FROM	WHERE IT STOPS FOR A PERSON
Case Lookup Agent	Finds the team's past matters, advice and precedents on a question and shows the passages	Past matters and advice as a knowledge source	It informs. It searches no public case law
Citation Check Agent	Checks each case, statute and quotation in a draft against the library the team holds, and lists every one it could not find or that does not say what the draft says	The draft as an uploaded file; the library as a knowledge source	The lawyer who signs the document answers for every citation
Regulatory Monitoring Agent	Reads what a regulator has published, compares it with the company's policies and drafts the gap analysis	Publications through web search or as uploaded files; policies as a knowledge source	A compliance officer or lawyer decides what changes
Research Note Draft Agent	Drafts a first research note on a question from the sources the lawyer names, with each statement tied to its source and the gaps listed	Named sources as uploaded files, a knowledge source or web search	A lawyer reads the sources and owns the note

AREA 06

Corporate and transactions

AGENT	WHAT IT DOES	READS FROM	WHERE IT STOPS FOR A PERSON
M&A Due Diligence Agent	Reads the documents in a data room against the due diligence checklist and drafts the findings, each tied to its document	The data room as uploaded files or a knowledge source; the checklist as a knowledge source	The deal lawyer reviews every finding
Board Paper Draft Agent	Drafts a board paper, a resolution or minutes from the notes and the company's own forms	Notes as uploaded files; forms and past papers as a knowledge source	The company secretary edits, and the chair signs the minutes
Entity Record Check Agent	Compares the group's own record of each company with the public register and lists what differs: directors, addresses, filings due	The group's record through an imported API or an uploaded file; the public register through an imported API	The company secretary corrects the record or prepares the filing. The agent files nothing

AREA 07

Privacy and data requests

AGENT	WHAT IT DOES	READS FROM	WHERE IT STOPS FOR A PERSON
Data Subject Request Preparation Agent	Takes a person's request for their data, finds the records in scope, lists what may need to be withheld and why, and drafts the reply	The request as a ticket or an uploaded file; records through an imported API or a knowledge source	The privacy officer decides what is released and sends the reply
Data Processing Agreement Check Agent	Compares a supplier's data processing terms with the company's required terms and lists each gap	The terms as an uploaded file; the required terms as a knowledge source	A privacy lawyer accepts, rejects or asks for changes
Privacy Assessment Draft Agent	Drafts a first privacy impact assessment from the project's description, in the company's form, and lists the questions left open	The description as an uploaded file; the form and past assessments as a knowledge source	The privacy officer completes and signs the assessment
Processing Record Check Agent	Compares the record of processing activities with what the systems and contracts show, and lists entries that are missing or out of date	The record as an uploaded file; contracts and system lists as a knowledge source	The privacy officer updates the record

AREA 08

Compliance

AGENT	WHAT IT DOES	READS FROM	WHERE IT STOPS FOR A PERSON
Policy Update Draft Agent	Drafts the change to a company policy after a rule changes, shows old and new wording side by side, and lists the other policies that refer to it	The rule as an uploaded file; the policies as a knowledge source	The policy owner approves and publishes
Third-Party Check File Agent	Assembles the file for a new supplier, agent or partner: what was asked, what was answered, public register entries, and what is missing	Questionnaires as uploaded files; registers through an imported API or web search	A compliance officer decides whether to approve the third party
Marketing Review Agent	Reads a draft advertisement or claim against the company's rules for claims and lists what needs support or a change	The draft as an uploaded file; the rules as a knowledge source	A lawyer or the compliance team approves the copy
Investigation File Summary Agent	Sets out an internal report and the documents gathered so far: what is alleged, what the documents show, what is missing	The file as uploaded files, held under the investigator's permissions	The investigator owns every finding. The agent draws no conclusion about a person

AREA 09

Legal operations

AGENT	WHAT IT DOES	READS FROM	WHERE IT STOPS FOR A PERSON
Outside Counsel Invoice Review Agent	Reads a law firm's invoice against the engagement terms and the billing guidelines, and lists each line that does not fit, with the rule	The invoice as an uploaded file; the terms and guidelines as a knowledge source	The matter owner approves, queries or reduces the invoice
Matter Budget Report Agent	Sets out spend against budget for each matter and drafts the note on what changed	Spend and budgets through an imported API or a reporting database, read only	The matter owner edits the note. The general counsel reads the report
Legal Workload Report Agent	Drafts the team's periodic report: requests in and out, by kind and business unit, and where they waited	The matter list through an imported API or a reporting database, read only	The legal operations lead reviews and issues it
IP Renewal Check Agent	Lists trade marks, patents and domain names with a renewal or response date ahead, and what each needs	The portfolio record through an imported API or an uploaded file	The IP owner decides to renew or let lapse, and instructs the filing

WHAT EVERY AGENT HAS IN COMMON

01 **It runs on the company's own infrastructure or private cloud,** with a model the company serves. Contracts, matter files and advice stay there.

02 **Every tool call passes the company's policy.** A policy can allow a tool, record its use, hold it for a person's approval, or block it, for the whole company or for one team.

03 **A tool that changes something waits for approval** unless the company has decided otherwise for that tool. That is how no reply, signature, filing or record goes out unapproved.

04 **Each statement shows its source.** An agent that summarises or checks gives the document and the page, and says when it found nothing. It does not fill a gap from memory.

05 **The agent acts as the person using it.** A knowledge source keeps each reader's permissions, so a colleague outside a matter does not see it through an agent.

06 **Every call is recorded,** with who asked, which tool, and what was decided, and an agent, a tool or a whole server can be switched off at once.

WHERE TO START

Pick work where reading is slow, the decision stays with a lawyer, and nothing leaves the team on the agent's word.

THREE PLACES THAT FIT

Legal Policy Q&A

Colleagues ask what the policy says and get the answer with the paragraph cited. No matter is touched, so it can run on day one.

NDA Review

The agent marks up a confidentiality agreement against the standard positions. A lawyer approves and sends.

Outside Counsel Invoice Review

The agent lists each line that does not fit the billing guidelines. The matter owner decides.

One team, one kind of document, invented data first. Then beside the manual process, measured against it.

Each one prepares the work. A named lawyer decides.

About Katonic AI

Katonic AI builds the platform that organisations use to build, run and govern AI agents on their own infrastructure: in their own data centre, in a private or sovereign cloud, or with no connection to the internet at all. The platform is in production with governments, banks, telecom operators and utilities. Katonic is certified to ISO 27001.

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