AI agents for the work around the contract and the matter

Agents that read your playbook, your templates, your contracts and your matter files, prepare the work, and stop for a named lawyer. On infrastructure you control.

THE PROBLEM

Among the public legal workflow templates we read, one approves low-risk confidentiality agreements by itself and several have no approval step. Of 103 public interface descriptions from 15 publishers, 101 import and 2 are refused; they carry 4,432 operations, 2,363 sent as changes, so tools are chosen one by one.

HOW IT WORKS, IN THREE STEPS

STEP 01

Connect what the agent may read.

The playbook, the template library, company policies and past advice become knowledge sources, with each reader's permissions kept. The contract system, the matter list and the entity register are reached through the description of an interface you already run; spend and workload through a reporting database, read only.

STEP 02

Decide where it stops.

Every tool call passes your policy. A tool that would send a reply, start a signature or change a record waits for a named lawyer.

STEP 03

Run it where the files live.

In your data centre or your private cloud, on a model you serve.

THE RULE EVERY AGENT FOLLOWS

It prepares. A named lawyer decides.

Thirty-five agents in nine areas

The legal front door	Legal Request Triage. Legal Policy Q&A. Standard Agreement Preparation. Matter Summary
Contract review	Contract Review. NDA Review. Contract Markup. Clause Library Q&A
Obligations and renewals	Obligation Register. Contract Renewal Check. Document Review. Signature Packet Check
Disputes	Dispute File Summary. Chronology. Privilege Review Check. Legal Hold Preparation
Research and knowledge	Case Lookup. Citation Check. Regulatory Monitoring. Research Note Draft
Corporate and transactions	M&A Due Diligence. Board Paper Draft. Entity Record Check
Privacy and data requests	Data Subject Request Preparation. Data Processing Agreement Check. Privacy Assessment Draft. Processing Record Check
Compliance	Policy Update Draft. Third-Party Check File. Marketing Review. Investigation File Summary
Legal operations	Outside Counsel Invoice Review. Matter Budget Report. Legal Workload Report. IP Renewal Check

Also in the pack: the full list of what each agent reads and where it stops, and the white paper “AI agents inside the legal department”, with sources.

Seven questions to ask before an agent touches a contract or a matter file

01 Where does it run, and where is the model?

02 Does it keep each person’s permissions, matter by matter?

03 Which tools send, sign, file or change a record, and does each wait for a lawyer?

04 Where is the step at which a named lawyer approves?

05 Does it show the passage behind each statement, and say when it found nothing?

06 What is recorded, and for how long?

07 Can we stop one agent, one tool, or all of them, at once?

WHERE THE PLATFORM RUNS TODAY

In production at a top-tier bank in Asia, air-gapped, inside the bank’s own perimeter.

MODON built its AI Centre of Excellence on Katonic inside the Kingdom of Saudi Arabia.

ePLDT, the ICT arm of the Philippines’ largest telco, selected Katonic to power Pilipinas AI, a sovereign AI cloud hosted in the Philippines.

Where to start

One team, one kind of document, invented data first. A legal policy Q&A agent can run on the first day, because no matter is touched.

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